

DCI Investment Trust

Da Cheng Global Select Bond Fund

June 2026

Important Information:

- Da Cheng Global Select Bond Fund ("The Fund") is authorized by the Securities and Futures Commission (the "SFC") in Hong Kong under Section 104 of the SFO. SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.
- The investment objective of the Fund is to achieve capital appreciation over the medium to long term by investing globally in a portfolio of fixed income. There can be no assurance that the Fund will achieve its investment objective.
- The Fund seeks to achieve its investment objective by investing primarily (i.e. not less than 70% and up to 100% of its Net Asset Value ("NAV")) in a portfolio of debt securities including but not limited to Dim Sum bonds (i.e., offshore RMB denominated bonds), corporate bonds, government bonds, fixed and floating rate bonds and zero coupon bonds issued and/or guaranteed by issuers such as corporations, financial institutions and banks, which may include investment grade, non-investment grade and/or unrated debt securities. The Sub-Fund may invest in debt securities denominated in any currencies. The Fund may also invest in commercial papers, certificates of deposits commercial bills, short-term deposits and fixed income instruments.
- The value of units may go down as well as up. Past performance or estimate is not indicative of future performance.
- Investment involves risks. There is a risk that you may lose a substantial part of all your investment. You are advised to consult the intermediary before investing. You should not invest in the Fund unless the intermediary who sells it to you has explained to you that the Fund is suitable for you having regard to your financial situation, investment experience and objectives.
- Investment involves risks. Investments are subject to Investment risks, Risk of below investment grade debt securities and unrated debt securities, Risks associated with debt securities, Currency risk, Emerging markets risk, Risks of investing convertible bonds, Risks associated with investments in LAPs, Risks associated with collateralised and/or securitised products, PRC related risks, Risks relating to repurchase and reverse repurchase transactions, Hedging / derivative risk, RMB currency risk and RMB denominated classes risk, Hedged class risk, Distributions out of/effectively out of capital risk, etc.
- You should not make any investment decision solely based on this document alone. Investors should read the Fund's Explanatory Memorandum for further details including risk factors. The Fund may not be suitable for all investors.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve capital appreciation over the medium to long term by investing globally in a portfolio of fixed income. There can be no assurance that the Fund will achieve its investment objective.

TOP TEN HOLDINGS ¹(%)

NANSHAN LIFE PTE LTD 5.45% S/A 11SEP2034	3.62%
LG ENERGY SOLUTION S+1.56% Q 02APR2031	3.12%
NOMURA HLDGS INC S+1.14% Q 14JUL2031	3.11%
ANZ NEW ZEALAND INTL LTD/LONDON S+0.75% Q 22JAN2031 REGS	3.10%
CHENGDU DONGJIN HUAITOU RONGHE IND. INV. 7.6% 10JAN2028	3.06%
ADANI PORTS & SPECIAL ECO. ZONE LTD 4.375% S/A 03JUL2029 REGS	3.01%
XIAOXIAN CONSTRUCTION INV. GROUP CO LTD 7.8% S/A 11JUN2027	2.90%
NANYANG COMMERCIAL BANK LTD 6% S/A 6AUG2034	2.53%
CITIGROUP INC S+1.463% Q 07MAY2031	2.52%
MIZUHO FINANCIAL GROUP INC S+1.25% Q 08JUL2031	2.51%

SECTOR ALLOCATION ¹

Financials	45.12%
Industrials	40.75%
Information Technology	2.91%
Utilities	2.40%
Basic Materials	2.26%
Consumer Staples	2.22%
Government	1.22%
Cash	3.12%

PORTFOLIO SUMMARY ^{1,3,4,5}

Investment Grade Bonds	78.25%
Non-Investment Grade Bonds	18.63%
Cash	3.12%
Average Credit Rating	BBB+ / Baa1
Portfolio Average Yield to Maturity	6.58%
Portfolio Average Duration	2.30 Years

FUND INFORMATION ¹

Manager	Da Cheng International Asset Management Company Limited		
Trustee and Registrar	BOCI-Prudential Trustee Limited		
Investment adviser (no discretionary investment management function)	Southlake Fund Management (Hong Kong) Limited		
Custodian	Bank of China (Hong Kong) Limited		
Minimum Initial Investment	Class A Units: USD100 / HKD1,000 / RMB1,000 / EUR100 / AUD100 / NZD100		
Base Currency	USD	Dealing Frequency	Daily
Dividend Policy	For Class A Units, the Manager has discretion as to whether or not the Fund will make any distribution of dividends, the frequency of distribution and amount of dividends. It is currently intended that distributions will be made on a monthly basis for Class A Units. Dividends may be paid out of capital or effectively out of capital of the relevant Class and may result in an immediate reduction of the Net Asset Value per Unit of the Fund.		
Management Fee	1.00% (Class A)		
Preliminary Charge	Up to 3% of the subscription price	Redemption Charge	Nil

CREDIT RATING BREAKDOWN ^{1,3}

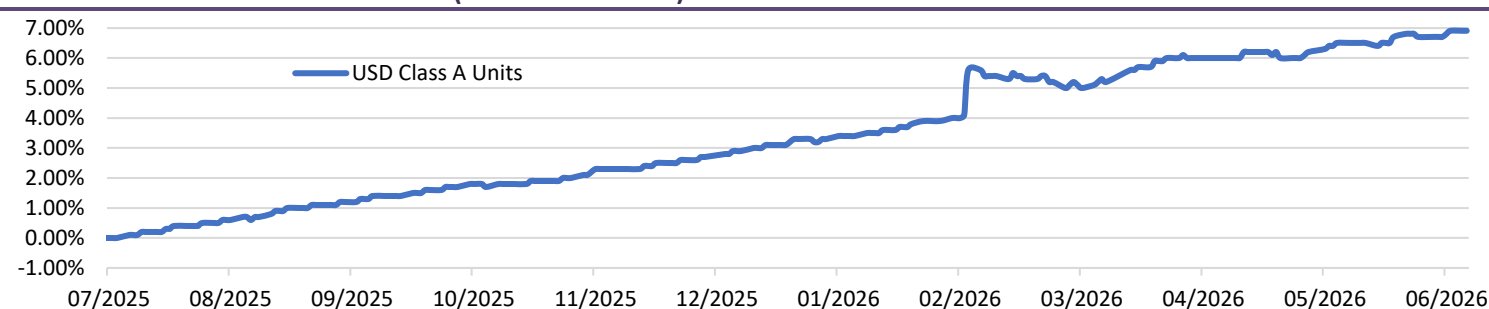
AA- / Aa3	4.32%
A+ / A1	8.13%
A / A2	5.01%
A- / A3	2.47%
BBB+ / Baa1	12.29%
BBB / Baa2	37.41%
BBB- / Baa3	8.62%
BB+ / Ba1	1.79%
NR	16.84%

GEOGRAPHICAL EXPOSURE BY LISTING ¹

Singapore	18.53%
Hong Kong SAR	8.46%
Germany	5.97%
Luxembourg	3.76%
US	2.49%
Ireland	2.45%
UK	2.44%
France	1.74%
Others	51.04%
Cash	3.12%

CUMULATIVE PERFORMANCE ^{1,2}

	Year-to-date	1 Month	3 Months	6 Months	1 Year	3 Years	Since Inception
Class A USD Units	3.90%	0.38%	1.63%	3.90%	N / A	N / A	6.91%
Class A RMB Units	1.01%	0.81%	-0.19%	1.01%	N / A	N / A	0.81%
Class A RMB (Hedged) Units	2.67%	0.19%	0.98%	2.67%	N / A	N / A	4.00%

PERFORMANCE SINCE INCEPTION ^{1,2} (USD Class A Units)UNIT CLASS INFORMATION ¹

Unit Class	NAV	Launch Date	ISIN	Bloomberg Ticker	Dividend per Unit	Annualized Yield ⁶	Record Date
Class A USD Units	USD 10.54	07/30/2025	HK0001172193	DCGSBAU HK	USD 0.05	5.70%	15/06/2026
Class A RMB Units	RMB 9.93	08/08/2025	HK0001172227	DCGSBAR HK	RMB 0.05	6.03%	15/06/2026
Class A RMB (Hedged) Units	RMB 10.25	07/30/2025	HK0001172235	DCGSARH HK	RMB 0.05	5.85%	15/06/2026

1. Source: Bloomberg, DCI, all information as of 30 June 2026.
2. The performance is calculated based on the NAV per Unit of each class. NAV to NAV with income (if any) reinvested.
3. Derived from statistics based on international bond rating information, as of 30 June 2026.
4. The average credit rating is determined by assigning a sequential integer to all credit ratings from AAA (highest) to D (lowest), taking a simple, asset-weighted average of debt holdings by market value and rounding to the nearest rating. The rating, which may be based on bond ratings from different agencies, is provided to indicate the average credit rating of the portfolio's underlying investments without taking into account derivative positions and unrated securities. As the risk of default increases disproportionately as a bond's rating decreases, the simple weighted average of credit ratings is not a statistical measurement of the portfolio's default risk.
5. Portfolio average yield represents the return of the bonds held to maturity, the calculation takes into account the interest income, the ratio between capital gain and loss and the actual price of the bond. Positive distribution yield does not imply a positive return.

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