

DCI Investment Trust
(the “Trust”)

Da Cheng Short Term Bond Fund
(the “Sub-Fund”)

Notice to Unitholders

IMPORTANT NOTE:

This Notice is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. Da Cheng International Asset Management Company Limited (the “**Manager**”) accepts responsibility for the information contained in this Notice as being accurate at the date hereof.

Dear Unitholders,

Reference is made to the Notice issued by the Manager with respect of the Sub-Fund dated 5 September 2024 (the “**5 September Notice**”). Unless otherwise defined in this Notice, capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Sub-Fund (the “**Explanatory Memorandum**”) and the 5 September Notice.

We, the Manager of the Trust and the Sub-Fund, are writing to inform you of the following minor updates (changes shown in on changes to be made regarding credit rating of the debt securities which may be invested by the Sub-Fund with effect from 7 October 2024 (the “**Effective Date**”):

Proposed wording in the 5 September Notice	Updated wording with effect from the Effective Date
“Investment grade” refers to a rating of BBB- or higher by Standard & Poor's and Fitch Ratings or Baa3 or higher by Moody's or equivalent rating as rated by an international credit rating agency and for this purpose, if the relevant debt security does not itself have a credit rating, then reference can be made to the credit rating of the issuer, the guarantor or the keepwell provider of such debt security.	“Investment grade” refers to a rating of BBB- or higher by Standard & Poor's and Fitch Ratings or Baa3 or higher by Moody's or equivalent rating as rated by an international credit rating agency and for this purpose, if the relevant debt security does not itself have a credit rating, then reference can be made to the credit rating of the issuer or the guarantor of such debt security.

The updated Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund reflecting the above updated wording and other changes as set out in the 5 September Notice will be available at www.dcfund.com.hk (this website has not been reviewed by the SFC) on the Effective Date.

If you have any queries, please direct these to your financial adviser or alternatively to us at (852) 3765 6788.

Da Cheng International Asset Management Company Limited

Date: 7 October 2024