

DCI Investment Trust
(the “Trust”)

Da Cheng Money Market Fund
(the “Sub-Fund”)

Notice to Unitholders

IMPORTANT NOTE:

This Notice is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. Da Cheng International Asset Management Company Limited (the “**Manager**”) accepts responsibility for the information contained in this Notice as being accurate at the date hereof.

Dear Unitholders,

Unless otherwise defined in this Notice, capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Sub-Fund dated November 2022 (the “**Explanatory Memorandum**”).

We, the Manager of the Trust and the Sub-Fund, are writing to inform you of the following changes:

1. Update on credit rating reference

Currently, in respect of any debt securities which may be invested by the Sub-Fund, if the relevant debt security does not itself have a credit rating, reference can be made to the credit rating of the issuer of such debt security. With effect from the date of this Notice, if the relevant debt security does not itself have a credit rating, reference can be made to the credit rating of the issuer or the guarantor of such debt security.

2. Change of Director

Mr Wen Zhimin has resigned as the director of the Manager with effect from 31 March 2023. As of the date of this Notice, the directors of the Manager are Mr Tan Xiaogang, Mr Xiao Jian, Mr Yao Yudong, Ms Zhao Bing and Ms Wu Ping. The biography of Mr Wen under the sub-section headed “The Manager” of the section headed “MANAGEMENT OF THE TRUST” of the Explanatory Memorandum is removed from the date of this Notice.

3. Update of the address of the Trustee

The address of BOCI-Prudential Trustee Limited, the Trustee of the Trust, is updated from 12/F & 25/F, Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong, to Suites 1501-1507 & 1513-1516, 15/F, 1111 King’s Road, Taikoo Shing, Hong Kong.

The Manager confirms that the changes set out above (collectively the “**Changes**”) will not result in a change in the manner in which the Sub-Fund currently operates or is being managed. The Changes will not result in any change to the investment objective or risk profile of the Sub-Fund.

The Explanatory Memorandum and Product Key Facts Statement (“**KFS**”) of the Sub-Fund will be updated to reflect the change of director as of the date of this Notice. The revised Explanatory Memorandum and KFS of the Sub-Fund will be available at www.dcfund.com.hk (this website has not been reviewed by the SFC) according to the timeframe set out above.

If you have any queries, please direct these to your financial adviser or alternatively to us at (852) 3765 6788.

Da Cheng International Asset Management Company Limited

Date: 30 January 2024