

DCI Investment Trust (the “Trust”)

Da Cheng China RMB Fixed Income Fund (the “Sub-Fund”)

Notice to Unitholders

IMPORTANT NOTE:

If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. Da Cheng International Asset Management Company Limited accepts responsibility for the information contained in this Notice as being accurate at the date hereof.

Securities and Futures Commission (“SFC”) authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean that the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders,

Establishment of HKD and USD Classes of Units

We, the Manager of the Trust and the Sub-Fund, are writing to inform you of some changes relating to the Sub-Fund in respect of the establishment of additional HKD and USD classes of units.

Unless otherwise defined in this Notice, capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Sub-Fund dated January 2012 as amended by addenda dated 6 February 2012, 28 March 2012, 9 October 2012 and 24 April 2013 (the “**Explanatory Memorandum**”).

New classes of units in the Sub-Fund, to be called “HKD Class A Units”, “HKD Class I Units”, “USD Class A Units” and “USD Class I Units” (collectively, the “**New Classes of Units**”), will be created and offered to investors from 8 July 2013. The existing classes of units in the Sub-Fund will be named “RMB Class A Units” and “RMB Class I Units”.

The dealing currency in respect of HKD Class A Units and HKD Class I Units will be HKD, and the dealing currency in respect of USD Class A Units and USD Class I Units will be USD. The dealing currency in respect of the existing RMB Class A Units and RMB Class I Units remains RMB. The dealing procedures of the New Classes of Units will be the same as that of the existing classes of units. No switching is allowed between classes of units in the Sub-Fund.

Particulars of the New Classes of Units are set out in the table below.

	HKD Class A Units	HKD Class I Units	USD Class A Units	USD Class I Units
Minimum Initial Investment	HKD12,000	HKD7,500,000	USD1,500	USD1,000,000
Minimum Subsequent Investment	HKD12,000	HKD120,000	USD1,500	USD15,000
Minimum Holding	HKD12,000	HKD7,500,000	USD1,500	USD1,000,000
Minimum Redemption	HKD12,000	HKD120,000	USD1,500	USD15,000

The Manager intends to charge a management fee of 1.25% per annum of the Net Asset Value of the Sub-Fund attributable to HKD Class A Units and USD Class A Units, and charge a management fee of 0.75% per annum of the Net Asset Value of the Sub-Fund attributable to HKD Class I Units and USD Class I Units.

Dividends in respect of HKD Class A Units and HKD Class I Units will be paid in HKD, and dividends in respect of USD Class A Units and USD Class I Units will be paid in USD.

The above-mentioned changes will be reflected in a revised Explanatory Memorandum by way of an Addendum dated 8 July 2013, which will be published on the Manager's website at <http://www.dcfund.com.hk/en/RQFIIA/index.jhtml> from 8 July 2013.

If you have any queries, please direct these to your financial adviser or alternatively to us at Room 5811, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

Da Cheng International Asset Management Company Limited

Date: 8 July 2013